



Please do not write or staple above this area. This area is reserved for bar code and processing.

Clarify case #

Affidavit of Domicile

For transferring assets held in the name of a decedent.

Mail or FAX to:

H&R Block Bank

FAX: 816-854-8050

P.O. Box 10364

Kansas City, MO 64171-0364

Account Information

Account (to transfer to): Owner _____ Type _____ Number _____

Decedent's Account (to transfer from): Owner _____ Type _____

Number _____

Affidavit

Affidavit of individual Executor, Administrator, Survivor or Heir-at-Law to support the transfer, exchange or delivery of assets owned by or standing in the name of a decedent.

_____, being duly sworn, disposes and says: that he/she

resides at _____ and is

executor/administrator, survivor/heir-at-law with respect to the estate of _____,

deceased, who died on the _____ day of _____, _____.

City of _____, State of _____; and that this affidavit is made for the

purpose of inducing _____ to transfer, exchange, redeem or deliver

the following described assets owned by or standing in the name of said decedent at the time of death:

Kind of Asset _____ Name of Asset _____

Principal Amount _____

Notary Information and Verification

State of _____, County of _____,

Subscribed and sworn before me this _____ day of _____, 20_____.

Witness my hand and official seal.

_____ Notary Public

My Commission expires _____

Certify if there is no seal _____

Signature

Signature

Date

Affidavit of Domicile - Instructions

Purpose

This affidavit is required to establish an estate account or transfer assets held in the name of a decedent to another account held at the H&R Block Bank when:

- The account holder of an individual account is deceased.
- One or both account holders of a joint account are deceased.

The form must be filled in and signed before a notary.

Instructions

- Indicate the decedent's account and the account into which assets should be transferred.
- Please complete this form in the presence of a notary to confirm that you are the authorized Executor, Administrator, Survivor or Heir-in-Law.
- Mail or FAX the form to the following:

- FAX to 816-854-8050
- Or Mail to:

H&R Block Bank
P.O. Box 10364
Kansas City, MO 64171-0364

- Once we have received the form and confirmed that it has been completed properly, the assets will be transferred into the designated account.