# Tax Preparer Identification

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Name(s) of Tax Preparer (If a partnership, include the names of owners)

HRB Tax Group, Inc., a Missouri Corporation

**Business Address and Phone:** 

See office locations and contact information at www.hrblock.com

Preparer Tax Identification Number (PTIN): A list of tax preparers' names and PTINs for this location is available at the front desk.

New Mexico CRS Identification Number (CRS):02430037003

# **ABQ Consumer Bill of Rights**

- Tax preparers must give you a free copy of the Albuquerque
   Consumer Bill of Rights for Paid Personal Income Tax
   Preparation Services before beginning any discussions about
   tax preparation services. More detailed information about
   consumer rights can also be found at: <a href="mailto:cabq.gov/taxpreprights">cabq.gov/taxpreprights</a>.
- The tax preparer is required to let you review the "bill of rights" brochure and answer any questions you have.
- The tax preparer must provide any disclosure document in either English or Spanish, based on your preference.
- To file a complaint about this business, contact 311 or visit <a href="mailto:cabq.gov/taxpreprights">cabq.gov/taxpreprights</a>.

Notice: You are entitled to a written estimate of services and costs before signing a written agreement. If a refund anticipation loan or product is offered with tax preparation services, additional disclosures are required. Valid at H&R Block company-owned offices in Albuquerque.

## Pricing in three simple steps.

1

### Find your federal base price.

If you fit into two or more situations, the higher base price applies.

**\$69** 

\$99

\$13**9** 

\$1**69** 

\$199

### Simple

You have up to three W-2s, Social Security and/or Unemployment income only

## Complex Income

You have additional W-2s and/or other sources of income

#### Student/ Retired

You paid student loans or tuition or received other retirement income

EACH

\$30

### Family

You have dependents

#### Itemizer

You have deductions and choose to itemize on federal or state returns (e.g., Sch. A)

2

Add state return(s): \$65 per state

3

## Apply additional items.

If it's not listed, there's no additional charge.

#### Common items

Refundable/dependent credits Child tax credit Additional child tax credit Earned income credit		\$45 \$45 \$45 \$45
Investment/personal income <sup>†</sup>	FIRST	EACH ADD'L
Interest income more than \$50 (1099-INT)	\$25	\$10
Dividends (1099-DIV)	\$25	\$10
Sold stock (1099-B)	\$40	\$10
Misc income (1099-MISC/NEC)	\$30	\$10
$^{\mbox{\tiny $^{\dagger}$}}$ If you have a consolidated Form 1099, fees apply for each separate transaction.		

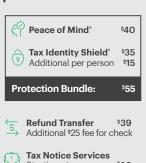
#### Less common items

HSA/Roth IRA/education savings distributions

Unique tax situations

	\$35
	\$50
	\$50
	\$50
	\$50
	EACH
	\$20
	\$35
	\$99
Variable	
\$5	O/hr.
	EACH
FIRST	EACH ADD'L
\$60	\$45
\$60	\$45
\$60 \$100	\$45 \$80
\$60 \$100 \$160	\$45 \$80 \$130
\$60 \$100 \$160 \$120	\$45 \$80 \$130 \$90
\$60 \$100 \$160 \$120 \$160	\$45 \$80 \$130 \$90 \$130
	\$5

# **Optional** products



Starting at

Second Look\*

Review Free

Emerald Card No fee to open

Fees apply for certain uses, see hrblock.com/ecfee for details.

#### Download the MyBlock app today.





- Get tax return updates
- Access your tax documents
- Connect with a tax pro year-round
- Plan for next year

### We guarantee:



100% Satisfaction



100% Accuracy



Maximum Refund



No Surprise Guarantee

Details at hrblock.com/guarantees.

Any upfront price estimate is based on an initial assessment of your tax situation using information you provide. Final price may differ based on your actual tax situation or credits or deductions claimed. Applies to personal returns for tax year 2020. Prices subject to change. Participating locations only. OBTP#B13696 ©2020 HRB Tax Group, Inc.