

# Tax Preparer Identification

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Name(s) of Tax Preparer (If a partnership, include the names of owners)

HRB Tax Group, Inc., a Missouri Corporation

Business Address and Phone:

See office locations and contact information at [www.hrblock.com](http://www.hrblock.com)

Preparer Tax Identification Number (PTIN): A list of tax preparers' names and PTINs for this location is available at the front desk.

New Mexico CRS Identification Number (CRS):02430037003

# ABQ Consumer Bill of Rights

- Tax preparers must give you a free copy of the **Albuquerque Consumer Bill of Rights for Paid Personal Income Tax Preparation Services** before beginning any discussions about tax preparation services. More detailed information about consumer rights can also be found at: [cabq.gov/taxpreprights](http://cabq.gov/taxpreprights).
- The tax preparer is required to let you review the “bill of rights” brochure and answer any questions you have.
- The tax preparer must provide any disclosure document in either English or Spanish, **based on your preference**.
- To file a complaint about this business, contact 311 or visit [cabq.gov/taxpreprights](http://cabq.gov/taxpreprights).

**Notice: You are entitled to a written estimate of services and costs before signing a written agreement. If a refund anticipation loan or product is offered with tax preparation services, additional disclosures are required. Valid at H&R Block company-owned offices in Albuquerque.**

# Pricing in three simple steps.

## 1

### Find your federal base price.

If you fit into two or more situations, the higher base price applies.

**\$69**

#### Simple

You have up to three W-2s, Social Security and/or Unemployment income only

**\$99**

#### Complex Income

You have additional W-2s and/or other sources of income

**\$139**

#### Student/Retired

You paid student loans or tuition or received other retirement income

**\$169**

#### Family

You have dependents

**\$199**

#### Itemizer

You have deductions and choose to itemize on federal or state returns (e.g., Sch. A)

## 2

### Add state return(s): **\$65** per state

## 3

### Apply additional items.

If it's not listed, there's no additional charge.

#### Common items

##### Refundable/dependent credits

	EACH
Child tax credit	\$45
Additional child tax credit	\$45
Earned income credit	\$45

##### Investment/personal income\*

	FIRST	EACH ADD'L
Interest income more than \$50 (1099-INT)	\$25	\$10
Dividends (1099-DIV)	\$25	\$10
Sold stock (1099-B)	\$40	\$10
Misc income (1099-MISC/NEC)	\$30	\$10

\*If you have a consolidated Form 1099, fees apply for each separate transaction.

#### Less common items

##### Unique tax situations

	EACH
HSA/Roth IRA/education savings distributions	\$30
Health insurance from the marketplace (1095-A)	\$35
Foreign/NR income/exclusions/credits/assets	\$50
Sale of home or business asset	\$50
Foreclosure or debt canceled (1099-C)	\$50
Energy, adoption, or electric vehicle credit	\$50



##### Miscellaneous items


	EACH
Local return	\$20
Form without return	\$35
Filing extension	\$99
Amended return	Variable
Research/consultation	\$50/hr.


##### Small business tax items


	FIRST	EACH ADD'L
Expenses <\$2k, no employees or depreciation (Sch. C)	\$60	\$45
Expenses between \$2k-\$5k, no employees or depreciation (Sch. C)	\$100	\$80
Expenses over \$5k or with employees or depreciation (Sch. C)	\$160	\$130
Rental property (Sch. E)	\$120	\$90
Own or rent a farm (Sch. F or Form 4835)	\$160	\$130
Business investment (K-1)	\$50	\$35
Qualified business income deduction	\$30	\$30
Use of home office/clergy	\$50	\$50

### Optional products

 <b>Peace of Mind*</b>	<b>\$40</b>
 <b>Tax Identity Shield*</b>	<b>\$35</b>
Additional per person	<b>\$15</b>
<b>Protection Bundle:</b>	<b>\$55</b>

 **Refund Transfer** \$39  
Additional \$25 fee for check

 **Tax Notice Services**  
Starting at \$99

 **Second Look\* Review** Free

 **Emerald Card** No fee to open

Fees apply for certain uses, see [hrblock.com/ecfee](http://hrblock.com/ecfee) for details.

**Download the MyBlock app today.**



- Get tax return updates
- Access your tax documents
- Connect with a tax pro year-round
- Plan for next year

### We guarantee:



**100% Satisfaction**



**100% Accuracy**



**Maximum Refund**



**No Surprise Guarantee**

Details at [hrblock.com/guarantees](http://hrblock.com/guarantees).

Any upfront price estimate is based on an initial assessment of your tax situation using information you provide. Final price may differ based on your actual tax situation or credits or deductions claimed. Applies to personal returns for tax year 2020. Prices subject to change. Participating locations only. OBTP#B13696 ©2020 HRB Tax Group, Inc.