



Tax Year 2019 H&R Block Business - Federal Forms

| Form Name | Form Description | C-Corp | S-Corp | Partnership | Payroll | Non-Profit | Fiduciary |
|---------------|--|--------|--------|-------------|---------|------------|-----------|
| 1000 | Ownership Certificate | | | X | | | X |
| 1023 | Application for Exemption Under 501(c)(3) | | | | | X | |
| 1024 | Application for Exemption Under 501(a) | | | | | X | |
| 1024-A | App for Recognition of Exemption Under 501(c)(4) | | | | | X | |
| 1028 | Application for Exemption Under 521 | | | | | X | |
| 1040NR | Nonresident Alien Income Tax Return | | | | | | X |
| 1041 | Income Tax Return for Estates and Trusts | | | | | | X |
| 1041-A | Return of Trust Accumulation of Charitable Amounts | | | | | | X |
| 1041-ES | Estimated Income Tax for Estates and Trusts | | | | | | X |
| 1041-QFT | Income Tax Return for Qualified Funeral Trusts | | | | | | X |
| 1041-T | Allocation of Estimated Tax to Beneficiaries | | | | | | X |
| 1041-V | Payment Voucher | | | | | | X |
| 1041 Grantor | Grantor Trust Information | | | | | | X |
| 1041 Planner | 1041 Tax Planner | | | | | | X |
| 1042 | Annual Withholding Tax/Foreign Persons | | | | X | | |
| 1042-S (2019) | U.S. Source Income Subject to Withholding | | | | X | | |
| 1042-T | Summary and Transmittal of Forms 1042-S | | | | X | | |
| 1045 | Application for Tentative Refund | | | | | | X |
| 1065 | Return of Partnership Income | | | X | | | |
| 1065 EF Info | Electronic Filing Information | | | X | | | |
| 1065 Planner | 1065 Tax Planner | | | X | | | |
| 1065X | Amended Return or Administrative Adjust Request | | | X | | | |
| 1066 | REMIC Income Tax Return | X | X | X | | | X |
| 1094-B | Transmittal of Health Coverage Info Returns | | | | X | | |
| 1094-C | Transmittal of Employer-Provided Health Ins Offer | | | | X | | |
| 1095-B | Health Coverage | | | | X | | |
| 1095-C | Employer-Provided Health Insurance Offer/Coverage | | | | X | | |
| 1096 | Annual Summary/Transmittal-U.S. Info Returns | | | | X | | |
| 1098 | Mortgage Interest Statement | | | | X | | |
| 1098C | 1098-C Motor Vehicles, Boats, and Airplanes | | | | X | | |

| | | | | |
|----------------------|--|---|---|---|
| 1098-F | Fines, Penalties, and Other Amounts | | X | |
| 1098T | 1098-T Tuition Statement | | X | |
| 1099A | 1099-A Acquisition/Abandonment: Property | | X | |
| 1099B | 1099-B Proceeds: Broker, Barter Ex Trans | | X | |
| 1099C | 1099-C Cancellation of Debt | | X | |
| 1099DIV | 1099-DIV Dividends and Distributions | | X | |
| 1099DIV (Worksheet) | 1099-DIV Dividends and Distribution Worksheet | | | X |
| 1099G | 1099-G Certain Government Payments | | X | |
| 1099G | 1099-G Certain Government Payments | | X | |
| 1099G (Worksheet) | 1099-G Government Payments Worksheet | | | X |
| 1099G (Worksheet) | 1099-G Government Payments Worksheet | | | X |
| 1099INT | 1099-INT Interest Income | | X | |
| 1099INT | 1099-INT Interest Income | | X | |
| 1099INT (Worksheet) | 1099-INT Interest Worksheet for Input | | | X |
| 1099INT (Worksheet) | 1099-INT Interest Worksheet for Input | | | X |
| 1099MISC | 1099-MISC Miscellaneous Income | | X | |
| 1099MISC | 1099-MISC Miscellaneous Income | | X | |
| 1099MISC (Worksheet) | 1099-MISC Miscellaneous Income Worksheet | | | X |
| 1099MISC (Worksheet) | 1099-MISC Miscellaneous Income Worksheet | | | X |
| 1099OID | 1099-OID Original Issue Discount | | X | |
| 1099OID | 1099-OID Original Issue Discount | | X | |
| 1099PATR | 1099-PATR Taxable Distrib. Rec'd/Co-op | | X | |
| 1099PATR | 1099-PATR Taxable Distrib. Rec'd/Co-op | | X | |
| 1099R | 1099-R Distributions: Retirement/Ins Contracts Etc | | X | |
| 1099R (Worksheet) | 1099-R Retirement Plans Worksheet | | | X |
| 1099S | 1099-S Proceeds from Real Estate Trans. | | X | |
| 1099SA (Worksheet) | 1099-SA HSA, MSA Distributions Worksheet | | | X |
| 1116 | Foreign Tax Credit (Individual, Estate, or Trust) | | | X |
| 1117 | Income Tax Surety Bond for Foreign Taxes | X | | X |
| 1118 | Foreign Tax Credit - Corporations | X | | X |
| 1120 | Corporation Income Tax Return | X | | |
| 1120-C | Income Tax Return for Cooperative Associations | X | | X |
| 1120-F | Income Tax Return of Foreign Corporation | X | | |
| 1120-H | Income Tax Return for Homeowners Associations | X | | X |
| 1120-IC-DISC | Interest Charge Domestic Sales Corporation | X | | |
| 1120-L | Life Insurance Company Income Tax Return | X | | |

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|----------------------|--|---|---|---|--|---|---|
| 1120-PC | Property and Casualty Insurance Company Tax Return | X | | | | | |
| 1120-POL | Income Tax Return for Political Organizations | X | | | | X | |
| 1120-REIT | Income Return for Real Estate Investment Trusts | X | | | | | |
| 1120-RIC | Income Tax Return Regulated Investment Companies | X | | | | | |
| 1120-SF | Income Tax Return for Settlement Funds | X | | | | | X |
| 1120-W (Worksheet) | Estimated Tax for Corporations | X | X | | | | |
| 1120 Planner | 1120 Tax Planner | X | | | | | |
| 1120S | S Corporation Income Tax Return | | X | | | | |
| 1120S Planner | 1120S Tax Planner | | X | | | | |
| 1120X | Amended U.S. Corporation Income Tax Return | X | | | | | |
| 1120/1120S EF Info | Electronic Filing Information | X | X | | | | |
| 1122 | Authorization and Consent of Subsidiary | X | | | | X | |
| 1125-A | Cost of Goods Sold | X | X | X | | | |
| 1125-E | Compensation of Officers | X | X | | | | |
| 1128 | Application to Adopt, Change, or Retain a Tax Year | X | X | X | | X | X |
| 1138 | Extension for Payment of Taxes for NOL Carryback | X | | | | | |
| 1139 | Corporation Application for Tentative Refund | X | | | | X | |
| 12153 | Request for a Collection Due Process or Hearing | | | | | X | |
| 12256 | Withdrawal of Request for Collection | | | | | X | |
| 1363 | Export Exemption Certificates | X | X | X | | | |
| 2032 | Contract Coverage Under Title II of the SSA | | | | | X | |
| 2045 | Transferee Agreement | X | X | X | | X | X |
| 2159 | Payroll Deduction Agreement | | | | | X | |
| 2210 | Underpayment of Estimated Tax | | | | | | X |
| 2210-F | Underpayment of Estimated Tax by Farmers | | | | | | X |
| 2220 | Underpayment of Estimated Tax by Corporations | X | X | | | X | |
| 2222 | Sealed Bid for Purchase of Seized Property | X | X | X | | X | |
| 2271 | Depreciation Agreement | X | X | X | | X | X |
| 2290, 2290-V (07/19) | Heavy Highway Vehicle Use Tax Return | X | X | X | | X | |
| 2438 | Undistributed Capital Gains Tax Return | X | | | | | |
| 2439 | Undistributed Long-Term Capital Gains | X | | | | X | |
| 2439 (Worksheet) | Undistributed Long-Term Capital Gains Input Wkst | X | X | X | | X | X |
| 2553 | Election by a Small Business Corporation | | X | | | | |
| 2678 | Employer/Payer Appointment of Agent | | | | | X | |
| 2848 | Power of Attorney | X | X | X | | X | X |
| 3115 | Application for Change Accounting Method | X | X | X | | X | X |

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|---------------|--|---|---|---|---|---|---|
| 3363 | Acceptance of Proposed Disallowance for Refund | X | X | X | | X | X |
| 3468 | Investment Credit | X | X | X | | X | X |
| 3491 | Consumer Cooperative Exemption Application | X | X | | | X | |
| 3520 | Annual Report of Certain Foreign Gifts | X | X | X | | X | X |
| 3520-A | Annual Return of Foreign Trust With a U.S. Owner | X | X | X | | X | X |
| 3520-A Page 3 | Foreign Grantor Trust Owner Statement | X | X | X | | X | X |
| 3520-A Page 4 | Foreign Trust Income US Owner/ Trust Benef Stmt | X | X | X | | X | X |
| 3800 | General Business Credit | X | | | | X | X |
| 3921 | Exercise of Incentive Stock Option Section 422(b) | | | | | X | |
| 4029 | Exemption from Social Security and Medicare Taxes | | | | | X | |
| 4070, 4070A | Employee's Report of Tips to Employer | | | | | X | |
| 4136 | Credit for Federal Tax Paid on Fuels | X | X | | | X | X |
| 4255 | Recapture of Investment Credit | X | X | X | | X | X |
| 433-B | Collection Information Statement for Business | X | X | X | | | X |
| 433-B (OIC) | Collection Information Statement for Businesses | X | X | X | | X | |
| 433-D | Installment Agreement | X | X | X | | X | X |
| 4419 | Appl for Filing Information Returns Electronically | | | | | X | |
| 4466 | Corporation Refund of Overpayment of Estimated Tax | X | | | | X | |
| 4506 | Request for Copy of Return | X | X | X | X | X | X |
| 4506-A | Request for Public Inspection of Exempt Org. | X | | | | X | |
| 4506-T | Request for Transcript of Tax Return | X | X | X | | | |
| 4562 | Depreciation and Amortization | X | X | X | | X | X |
| 461 | Limitation on Business Losses | | | | | X | X |
| 4684 | Casualties and Thefts | X | X | X | | X | X |
| 4720 | Certain Excise Taxes under IRC Chapters 41 and 42 | | | | | X | X |
| 4797 | Sales of Business Property | X | X | X | | X | X |
| 4810 | Request for Prompt Assessment | X | X | X | X | X | X |
| 4876-A | Election to be Treated as an Interest Charge DISC | X | | | | | |
| 4952 | Investment Interest Expense Deduction | | | | | | X |
| 4970 | Tax on Accumulation Distribution of Trusts | | | | | | X |
| 4972 | Tax on Lump-Sum Distributions | | | | | | X |
| 4977 | Schedule of Tax Liability | | | | | X | |
| 4996 | Electronic Filing Transmittal for Wage Tax Returns | | | | | X | |
| 5213 | Election to Postpone Determination | | X | X | | | X |
| 5227 | Split-Interest Trust Information Return | | | | | | X |
| 5329 | Additional Taxes on Qualified Plans | | | | | | X |

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|-------------|--|---|---|---|---|---|---|
| 5452 | Corporate Report of Nondividend Distributions | X | X | | | X | |
| 5471 | Info Return with Respect to Foreign Corporations | X | X | X | | X | X |
| 5472 | Return of 25% Foreign-Owned U.S. Corporation | X | | | | | |
| 5498 | IRA Contribution Information | | | | | X | |
| 5578 | Private School Exempt from Federal Tax | | | | | X | |
| 56 | Notice Concerning Fiduciary Relationship | | | | | | X |
| 56-F | Fiduciary Relationship of Financial Institution | | | | | | X |
| 5695 | Residential Energy Credit | | | | | | X |
| 5713 | International Boycott Report | X | X | X | | X | X |
| 5735 | American Samoa Economic Development Credit | X | | | | X | |
| 5754 | Statement by Person(s) Receiving Gambling Winnings | | | | | X | |
| 5768 | Expenditures to Influence Legislation | X | | | | X | |
| 5884 | Work Opportunity Credit | X | X | X | | X | X |
| 5884-A | Credits for Affected Disaster Area Employers | | X | X | | X | X |
| 5884-C | Work Opportunity Cr Tax-Exempt Org Hiring Veterans | | | | | X | X |
| 6198 | At-Risk Limitations | X | | | | X | X |
| 6252 | Installment Sale Income | X | X | X | | X | X |
| 6478 | Biofuel Producer Credit | X | X | X | | X | X |
| 6497 | Information Return of Nontaxable Energy Grants | | | | | X | |
| 656 | Offer in Compromise | X | X | | | X | X |
| 673 | Exemption from Withhold on Foreign Earned Income | | | | | X | |
| 6734 | Waiver of Restrictions on Assessment | X | X | X | | X | X |
| 6765 | Credit for Increasing Research Activities | X | X | X | X | X | X |
| 6781 | Gains and Losses From Section 1256 | X | X | X | | X | X |
| 7004 | Extension to File Business, Information, and Other | X | X | X | X | X | X |
| 706-GS(D-1) | Distribution - Generation-Skipping Trust | | | | | | X |
| 706-GS(T) | Generation-Skipping Tax Return for Terminations | | | | | | X |
| 706-QDT | Estate Tax Return for Qualified Domestic Trusts | | | | | | X |
| 8023 | Corp Elections Making Qualified Stock Purchases | X | | | | | |
| 8027 | Employer's Annual Return of Tip Income | | | | | X | |
| 8027-T | Transmittal of Employer's Return of Tip Income | | | | | X | |
| 8038-CP | Return for Credit Payments to Issuers of Bonds | | | | | X | |
| 8038-G | Return for Tax-Exempt Governmental Bonds | | | | | X | |
| 8038-GC | Small Tax-Exempt Governmental Bond Issue | | | | | X | |
| 8038-R | Request for Recovery of Overpayments | | | | | X | |
| 8038-T | Arbitrage Rebate, Yield Reduction and Penalty | | | | | X | |

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|--------------|--|---|---|---|--|---|---|
| 8038-TC | Information Return for Tax Credit Bonds | | | | | X | |
| 8050 | Direct Deposit of Corporate Tax Refund | X | X | | | | |
| 8082 | Notice of Inconsistent Treatment or (AAR) | X | X | X | | X | X |
| 8233 | Exemption from W/H on Compensation of NR Alien | | | | | X | |
| 8274 | Churches Exemption from SS and Medicare Taxes | | | | | X | |
| 8275 | Disclosure Statement | X | X | X | | X | X |
| 8275-R | Regulation Disclosure Statement | X | X | X | | X | X |
| 8281 | Publicly Offered Original Issue Discount Return | X | X | | | X | |
| 8282 | Donee Information (Disposition Donated Property) | X | | | | X | |
| 8283 | Noncash Charitable Contributions | X | X | X | | X | |
| 8283-V | Payment Voucher for Filing Fee | X | X | X | | X | X |
| 8288 | Dispositions by Foreign Persons of U.S. Property | X | X | X | | | X |
| 8288-A | Withholding on Dispositions by Foreign Persons | X | X | X | | | X |
| 8288-B | Application for Withholding by Foreign Persons | X | X | X | | | X |
| 8300 (08/14) | Report of Cash Payments Over \$10,000 | X | X | X | | X | |
| 8302 | Electronic Deposit of Tax Refund \$1 Million or More | X | X | | | | |
| 8308 | Report of Sale/Exchange of Partnership Interests | | | X | | | |
| 8316 | Refund of Social Security Tax Erroneously Withheld | | | | | X | |
| 8328 | Carryforward of Unused Private Activity Bond | | | | | X | |
| 8404 | Interest on DISC Deferred Tax Liability | X | | | | | X |
| 843 | Claim for Refund and Request for Abatement | X | | | | X | |
| 8453-C | Corporation Tax Declaration for e-File Return | X | | | | | |
| 8453-EO | Exempt Organization Declaration for e-file | X | | | | X | |
| 8453-EMP | Employ Tax Declaration for an IRS e-file Return | | | | | X | |
| 8453-FE | Estate or Trust Declaration for e-file Return | | | | | | X |
| 8453-I | Foreign Corporation Declaration for e-file Return | X | | | | | |
| 8453-PE | Partnership Declaration for e-File Return | | | X | | | |
| 8453-S | S Corporation Tax Declaration for e-File Return | | X | | | | |
| 8508 | Waiver to File Information Returns Electronically | | | | | X | |
| 851 | Affiliations Schedule | X | X | | | X | |
| 8546 | Claim for Reimbursement of Bank Charges | X | X | X | | X | X |
| 8582 | Passive Activity Loss Limitations | | | | | | X |
| 8582-CR | Passive Activity Credit Limitations | | | | | | X |
| 8586 | Low-Income Housing Credit | X | X | X | | X | X |
| 8594 | Asset Acquisition Statement | X | X | X | | X | X |
| 8609 | Low-Income Housing Credit Allocation | X | X | X | | X | X |

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|--------|--|---|---|---|---|---|---|
| 8609-A | Annual Statement for Low-Income Housing Credit | X | X | X | | X | X |
| 8610 | Annual Low-Income Housing Credit Agencies Report | X | X | X | | X | X |
| 8611 | Recapture of Low-Income Housing Credit | X | X | X | | X | X |
| 8612 | Return of Excise Tax - Undistributed Income | X | | | | | |
| 8613 | Return of Excise Tax - Undistributed Income | X | | | | | |
| 8621 | Shareholder of a Passive Foreign Investment Return | X | X | X | | X | X |
| 8621-A | Shareholder Election to End as a Passive Foreign | X | X | X | | X | X |
| 8626 | Agreement to Rescind Notice of Deficiency | X | X | | | | X |
| 8655 | Reporting Agent Authorization | X | | | X | | |
| 8693 | Low-Income Housing Credit Disposition Bond | X | X | X | | X | X |
| 8697 | Interest Computation Under the Look-Back Method | X | X | X | | X | X |
| 870-AD | Offer to Waive Restrictions on Assessment | X | | | | X | |
| 8703 | Annual Certification Residential Rental Project | X | X | X | | X | X |
| 8716 | Election to Have a Tax Year Other Than Required | X | X | X | | | |
| 8718 | User Fee for Exempt Organization Determination | X | | | | X | |
| 8752 | Required Payment or Refund Under Section 7519 | | X | X | | | |
| 8801 | Credit for Prior Year Minimum Tax | | | | | X | X |
| 8802 | Application for US Residency Certification | X | X | X | | X | X |
| 8804 | Annual Return for Partnership Withholding Tax | | | X | | | |
| 8804-C | Partner-Level Items to Reduce Sec 1446 Withholding | | | X | | | |
| 8804-W | Installment Payments of Section 1446 Tax | | | X | | | |
| 8805 | Foreign Partner's Section 1446 Withholding Tax | | | X | | | |
| 8806 | Return for Control or Change in Capital Structure | X | X | | | X | |
| 8809 | Extension of Time to File Information Returns | | | | X | | |
| 8809-I | App for Extension of Time to File FATCA Form 8966 | X | X | X | | | |
| 8810 | Corporate Passive Activity Loss/Credit Limitations | X | X | | | X | |
| 8811 | Information Return for REMICs | X | X | X | | | X |
| 8813 | Partnership Withholding Tax Payment Voucher (1446) | | | X | | | |
| 8816 | Special Loss Discount Account for Insurance Co | X | | | | | |
| 8820 | Orphan Drug Credit | X | X | X | | X | X |
| 8821 | Tax Information Authorization | X | X | X | X | X | X |
| 8822-B | Change of Address or Responsible Party - Business | X | X | X | X | X | X |
| 8823 | Low-Income Housing Credit Agencies | X | X | X | | X | X |
| 8824 | Like-Kind Exchanges | X | X | X | | X | X |
| 8825 | Rental Real Estate Income and Expenses | | X | X | | | |
| 8826 | Disabled Access Credit | X | X | X | | X | X |

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|------------------|--|---|---|---|--|---|---|
| 8827 | Credit for Prior Year Minimum Tax - Corporations | X | | | | X | |
| 8830 | Enhanced Oil Recovery Credit | X | | | | X | X |
| 8832 | Entity Classification Election | X | X | X | | X | |
| 8833 | Treaty-Based Return Position Disclosure | X | X | | | | |
| 8834 | Qualified Electric Vehicle Credit | X | X | X | | X | X |
| 8835 | Renewable Electricity and Coal Production Credit | X | X | X | | X | X |
| 8838 | Consent to Extend the Time to Assess Tax Under 367 | X | X | | | | X |
| 8838-P | Consent To Extend the Time To Assess Tax | X | | | | | X |
| 8842 | Election To Use Different Period for Estimated Tax | X | X | X | | | |
| 8844 | Empowerment Zone Employment Credit | X | X | X | | X | X |
| 8845 | Indian Employment Credit | X | X | X | | X | X |
| 8846 | Credit for Employer Taxes Paid on Employee Tips | X | X | X | | X | X |
| 8848 | Extend the Time to Assess Branch Profits | X | | | | | |
| 8849 | Claim Refund Excise Taxes - Sch 1,2,3,5,6,8 | X | X | X | | X | |
| 8850 | Pre-Screening Notice and Certification Request | X | X | X | | X | X |
| 8855 | Election to Treat a Revocable Trust as an Estate | | | | | | X |
| 8858 | U.S. Persons with Foreign Disregarded Entities | X | X | X | | X | X |
| 8864 | Biodiesel and Renewable Diesel Fuels Credit | X | X | X | | X | X |
| 8865 | U.S. Foreign Partnership Return (stand alone) | X | X | X | | X | X |
| 8866 | Interest Computation Under the Look-Back Method | X | X | X | | X | X |
| 8868 | Extension of Time to File an Exempt Organization | | | | | X | X |
| 8869 | Qualified Subchapter S Subsidiary Election | X | X | | | | |
| 8870 | Return for Transfers of Personal Benefit Contracts | | | | | X | X |
| 8872 | Political Organization Report of Contributions | X | | | | X | |
| 8873 | Extraterritorial Income Exclusion | X | X | X | | X | X |
| 8874 | New Markets Credit | X | X | X | | X | X |
| 8875 | Taxable REIT Subsidiary Election | X | | | | | |
| 8876 | Excise Tax on Structured Settlement Transactions | X | X | X | | X | |
| 8878-A | E-File Electronic Funds Withdrawal Authorization | X | X | X | | X | X |
| 8879-C | E-File Signature Authorization for 1120 | X | | | | | |
| 8879-EMP (02/17) | IRS e-file Signature Auth 940/941/943/944/945 | | | | | X | |
| 8879-EO | E-File Signature Authorization for 990 or 1120-POL | X | | | | X | |
| 8879-F | E-File Signature Authorization for 1041 | | | | | | X |
| 8879-I | E-File Signature Authorization for 1120-F | X | | | | | |
| 8879-PE | E-File Signature Authorization for 1065 | | | X | | | |
| 8879-S | E-File Signature Authorization for 1120S | | X | | | | |

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|--------|--|---|---|---|---|---|---|
| 8881 | Credit for Small Employer Pension Plan | X | X | X | | X | X |
| 8882 | Credit for Employer-Provided Childcare | X | X | X | | X | X |
| 8883 | Asset Allocation Statement | X | X | | | | |
| 8886 | Reportable Transaction Disclosure Statement | X | X | X | | X | X |
| 8893 | Election of Partnership Level Tax Treatment | | | X | | | |
| 8894 | Request to Revoke Partnership Level Tax Treatment | | | X | | | |
| 8896 | Low Sulfur Diesel Fuel Production Credit | X | X | X | | X | X |
| 8900 | Qualified Railroad Track Maintenance Credit | X | X | X | | X | X |
| 8902 | Alternative Tax on Qualifying Shipping Activities | X | | | | | |
| 8903 | Domestic Production Activities Deduction | X | X | X | | X | X |
| 8904 | Credit for Oil and Gas Production - Marginal Wells | X | X | X | | X | X |
| 8906 | Distilled Spirits Credit | X | X | X | | X | X |
| 8908 | Energy Efficient Home Credit | X | X | X | | X | X |
| 8910 | Alternative Motor Vehicle Credit | X | X | X | | X | X |
| 8911 | Alternative Fuel Vehicle Refueling Property Credit | X | X | X | | X | X |
| 8912 | Credit to Holders of Tax Credit Bonds | X | X | X | | X | X |
| 8916 | Reconciliation of Sch M-3 Income for Mixed Groups | X | | | | | |
| 8916-A | Supplemental Attachment to Schedule M-3 | X | X | X | | | |
| 8918 | Material Advisor Disclosure Statement | X | X | X | | X | X |
| 8922 | Third-Party Sick Pay Recap | | | | X | | |
| 8923 | Mine Rescue Team Training Credit | X | X | X | | X | X |
| 8924 | Excise Tax on Geothermal or Mineral Interests | X | X | X | | X | X |
| 8925 | Report of Employer-Owned Life Insurance Contracts | X | X | X | | X | X |
| 8931 | Agricultural Chemicals Security Credit | X | X | X | | X | X |
| 8932 | Credit for Employer Differential Wage Payments | X | X | X | | X | X |
| 8933 | Carbon Dioxide Sequestration Credit | X | X | X | | X | X |
| 8936 | Qualified Plug-in Electric Drive Motor Vehicle Cr | X | X | X | | X | X |
| 8938 | Statement of Specified Foreign Financial Assets | X | X | X | | | X |
| 8941 | Credit for Small Employer Health Insurance Premium | X | X | X | | X | X |
| 8944 | Preparer e-File Hardship Waiver Request | | | | | | X |
| 8945 | PTIN Application Due to Religious Objection | X | X | X | X | X | X |
| 8946 | PTIN Application for Foreign Persons w/o SSN | X | X | X | X | X | X |
| 8948 | Preparer Explanation for Not Filing Electronically | | | | | | X |
| 8949 | Sales and Other Dispositions of Capital Assets | X | X | X | | X | X |
| 8960 | Net Investment Income Tax | | | | | | X |
| 8966 | FATCA Report | X | X | X | | | X |

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|---------------------|--|---|---|---|---|---|
| 8966-C | Cover Sheet for 8966 Paper Submissions | X | X | X | | X |
| 8974 | Small Business Increasing Research Activities | | | | X | |
| 8979 | Partnership Rep Revocation/Designation/Resignation | | | X | | |
| 8990 | Limitation on Business Interest Expense 163(j) | X | X | X | X | X |
| 8991 | Base Erosion Payments Substantial Gross Receipts | X | | | | |
| 8992 | U.S. Shareholder Calculation of GILTI | X | X | X | X | X |
| 8993 | Section 250 Deduction for FDII and GILTI | X | | | | |
| 8994 | Employer Credit for Paid Family/Medical Leave | X | X | X | X | X |
| 8995, 8995A | Qualified Business Income Deduction (Sec 199A) | | | | | X |
| 8996 | Qualified Opportunity Fund | X | X | X | | |
| 907 | Agreement To Extend the Time To Bring Suit | X | X | | | X |
| 911 | Request for Taxpayer Advocate Assistance | X | X | | X | X |
| 921 | Consent to Extend Time to Assess Income Tax | X | X | | | |
| 921-A | Consent Fixing Period of Limitation on Assessment | X | X | X | X | X |
| 921-I | Consent Fixing Period of Limitation on Assessment | X | X | X | X | X |
| 921-P | Consent Fixing Period of Limitation on Assessment | | | X | | |
| 926 | U.S. Transferor of Property to Foreign Corporation | X | X | X | X | X |
| 940 | Employer's Annual Federal Unemployment Tax Return | | | | X | |
| 940-C | Employer Account Abstract | | | | X | |
| 940-V | Payment Voucher Employer's Annual FUTA | | | | X | |
| 941-SS,941-V(SS) 20 | Employer's Quarterly Federal Return (Samoa, Guam) | | | | X | |
| 941-V (2020) | Employer's Quarterly Federal Payment Voucher | | | | X | |
| 941-X | Adjusted Employer's Quarterly Federal Tax Return | | | | X | |
| 941 (2020) | Employer's Quarterly Federal Tax Return | | | | X | |
| 943-A | Agricultural Employer's Record of Federal Tax | | | | X | |
| 943-X | Adjusted Employer's Annual Federal Tax Return | | | | X | |
| 943, 943-V | Employer's Annual Return for Agricultural Employee | | | | X | |
| 944 | Employer's Annual Federal Tax Return | | | | X | |
| 944-V | Employer's Annual Tax Return Payment Voucher | | | | X | |
| 944-X | Adjusted Employer's Federal Tax Return | | | | X | |
| 945 | Annual Return of Withheld Federal Income Tax | | | | X | |
| 945-A | Annual Record of Federal Tax Liability | | | | X | |
| 945-V | Payment Voucher for Annual Return of Federal W/H | | | | X | |
| 945-X | Adjusted Annual Return of Withheld Income Tax | | | | X | |
| 952 | Consent to Extend the Time to Assess Tax - 332(b) | X | X | | X | |
| 966 | Corporate Dissolution or Liquidation | X | X | | | |

| | | | | | | | |
|----------------------|--|---|---|---|---|---|---|
| 970 | Application to use LIFO Inventory Method | X | X | X | | X | |
| 972 | Consent of Shareholder to Include Specific Amount | X | X | | | | |
| 973 | Corporation Deduction for Consent Dividends | X | X | | | X | |
| 976 | Claim for Deficiency Dividends Deductions | X | X | | | | |
| 982 | Reduction of Tax Attributes | X | X | X | | X | X |
| 990 | Return of Organization Exempt from Income Tax | | | | | X | |
| 990-EZ | Return of Organization Exempt from Tax - Short | | | | | X | |
| 990-PF | Return of Private Foundation | | | | | X | |
| 990-T | Exempt Organization Business Income Tax | | | | | X | X |
| 990-W | Estimated Tax on Unrelated Business Taxable Income | | | | | X | |
| Apportionment | Apportionment Schedule | X | X | X | | | |
| Authentication Info | Taxpayer/Authorized Signer Authentication Info | X | X | X | | | X |
| Bank Account Info | Bank Account Information | X | X | X | X | X | X |
| Blank | Blank form Template | X | X | X | X | X | X |
| BLS 3020 | Multiple Worksite Report | | | | X | | |
| Comparison (1041) | 1041 Prior Year Comparison | | | | | | X |
| Comparison (1065) | 1065 Prior Year Comparison | | | X | | | |
| Comparison (1120S) | 1120S Prior Year Comparison | | X | | | | |
| Comparison (1120) | 1120 Prior Year Comparison | X | | | | | |
| Comparison (990) | 990 Prior Year Comparison | | | | | X | |
| CT-1, CT-1(V) | Employer's Annual Railroad Retirement Return | | | | X | | |
| Elections/Statements | Elections and Statements | X | X | X | X | X | X |
| ETA-9061 | Individual Characteristics Form (ICF) WOTC | | | | X | | |
| FinCen-104 | Currency Transaction Report | X | X | X | | | X |
| Fixed Assets | Fixed Assets | X | X | X | | X | X |
| FMS-234 | Power of Attorney by a Corporation | X | X | | | | |
| FMS-235 | Resolution by Corporation to Execute POA | X | X | | | | |
| FMS-236 | Power of Attorney by Corporation | X | X | | | | |
| General Consent | Consent for Use and Disclosure of Personal Info | X | X | X | | X | X |
| I-9 | Employment Eligibility Verification | | | | X | | |
| Info Sheet | Information Sheet | | | | X | | |
| Itemized List | Itemized List | | | | X | | |
| K1 Input (1041) | Federal K-1 (1041) Input Worksheet | X | X | X | | X | X |
| K1 Input (1065) | Federal K-1 (1065) Input Worksheet | X | X | X | | X | X |
| K1 Input (1120S) | Federal K-1 (1120S) Input Worksheet | | | | | X | X |
| NOL Worksheet | Net Operating Loss Worksheet | | | | | | X |

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|----------------------|--|---|---|---|---|---|
| Other Rental/Royalty | Other Rent/Royalty Worksheet | | X | X | | |
| Sch A (5713) | International Boycott Factor | X | X | X | X | X |
| Sch A (8610) | Carryover Allocation of Low-Income Housing Credit | X | X | X | | X |
| Sch A (8804) | Penalty for Underpayment of Estimated Sec 1446 Tax | | | X | | |
| Sch A (940) | Multi-State Employer and Credit Reduction Info | | | | X | |
| Sch A (990/990-EZ) | Public Charity Status and Public Support | | | | X | |
| Sch B-1 (1065) | Info - Partners Owning >50% of the Partnership | | | X | | |
| Sch B-1 (1120S) | Info on Certain Shareholders of an S Corporation | | X | | | |
| Sch B-2 (1065) | Election Out Centralized Part Audit Regime | | | X | | |
| Sch B (1120) | Additional Information for Schedule M-3 Filers | X | | | | |
| Sch B (5713) | Specifically Attributable Taxes and Income | X | X | X | X | X |
| Sch B (941) | Report of Tax Liability for Semiweekly Depositors | | | | X | |
| Sch B (990/EZ/PF) | Schedule of Contributors | | | | X | |
| Sch C (1040) | Profit or Loss from Business (Sole Prop.) | | | | | X |
| Sch C (1065) | Additional Information for Schedule M-3 Filers | | | X | | |
| Sch C (5713) | Tax Effect of the International Boycott Provisions | X | X | X | X | X |
| Sch C (990/990EZ) | Political Campaign and Lobbying Activities | | | | X | |
| Sch D (1041) | Capital Gains and Losses | | | | X | X |
| Sch D (1065) | Capital Gains and Losses | | | X | | |
| Sch D (1120S) | Capital Gains and Losses and Built-In Gains | | X | | | |
| Sch D (1120) | Capital Gains and Losses | X | | | X | |
| Sch D (941) | Report of Discrepancies Caused by Acquisitions | | | | X | |
| Sch D (990) | Supplemental Financial Statements | | | | X | |
| Sch E (1040) Page 1 | Supplemental Income and Loss Page 1 | | | | | X |
| Sch E (1040) Page 2 | Supplemental Income and Loss Page 2 | | | | | X |
| Sch E (5471) | Income/War and Excess Profits Paid or Accrued | X | X | X | X | X |
| Sch E (990/990EZ) | Schools | | | | X | |
| Sch F (1040) | Profit or Loss from Farming | | | X | | X |
| Sch F (990) | Statement of Activities Outside the US | | | | X | |
| Sch G (1120) | Information on Persons Owning Voting Stock | X | | | | |
| Sch G (8865) | Application of Gain Deferral Method Section 721(c) | X | X | X | X | X |
| Sch G (990/990EZ) | Supplemental Fundraising or Gaming Activities | | | | X | |
| Sch H (1040) | Household Employment Taxes | | | | X | X |
| Sch H (1120-F) | Deductions Allocated To Connected Income | X | | | | |
| Sch H (1120) | Section 280H Limitations for a PSC | X | | | | |
| Sch H (5471) | Current Earnings and Profits | X | X | X | X | X |

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|----------------------|--|---|---|---|---|---|
| Sch H (8865) | Events/Exceptions Reporting Gain Deferral 721(c) | X | X | X | X | X |
| Sch H (990) | Hospitals | | | | X | |
| Sch I-1 (5471) | Info Global Intangible Low-Taxed Income | X | X | X | X | X |
| Sch I (1118) | Reduction of Foreign Oil/Gas Taxes | X | | | X | |
| Sch I (1120-F) | Interest Expense Allocation Under Section 1.882-5 | X | | | | |
| Sch I (990) | Grants and Other Assistance to Organizations | | | | X | |
| Sch J (1041) | Accumulation Distribution - Certain Complex Trust | | | | | X |
| Sch J (1118) | Adjustments to Separate Limitation Categories | X | | | X | |
| Sch J (5471) | Accumulated Earnings and Profits | X | X | X | X | X |
| Sch J (990) | Compensation Information | | | | X | |
| Sch K (1118) | Foreign Tax Carryover Reconciliation Schedule | X | | | | |
| Sch K (1120-IC-DISC) | Shareholder's Statement of IC-DISC Distributions | X | | | | |
| Sch K (990) | Supplemental Information on Tax-Exempt Bonds | | | | X | |
| Sch K1 (1041) | K-1 (1041) Beneficiary's Share of Income | | | | | X |
| Sch K1 (1065) | K-1 (1065) Partner's Share of Income, Deductions | | | X | | |
| Sch K1 (1120S) | K-1 Shareholder's Share of Income, Deductions, Cr. | | X | | | |
| Sch K1 (8865) | K-1 Partner's Share of Income, Deductions, Credits | X | X | X | X | X |
| Sch L (990/990EZ) | Transactions with Interested Persons | | | | X | |
| Sch M-3 (1065) | Net Income (Loss) Reconciliation for Partnerships | | | X | | |
| Sch M-3 (1120-F) | Net Income (Loss) Recon for Foreign Corporations | X | | | | |
| Sch M-3 (1120-L) | Net Income (Loss) Recon for Life Insurance | X | | | | |
| Sch M-3 (1120-PC) | Net Income (Loss) Recon - Property/Casualty Ins | X | | | | |
| Sch M-3 (1120S) | Net Income (Loss) Reconciliation for S Corps | | X | | | |
| Sch M-3 (1120) | Net Income (Loss) Reconciliation for Corporations | X | | | | |
| Sch M (5471) | Transactions Between Foreign Corporation | X | X | X | X | X |
| Sch M (8858) | Transactions Foreign Disregarded Entity and Owner | X | X | X | X | X |
| Sch M (990-T) | Taxable Income for Unrelated Trade or Business | | | | X | X |
| Sch M (990) | Noncash Contributions | | | | X | |
| Sch N 990/990EZ | Liquidation, Term, Dissolution of Assets | | | | X | |
| Sch N (1120) | Foreign Operations of U.S. Corporations | X | X | | | |
| Sch O (5471) | Organization or Reorganization of Foreign Corp | X | X | X | X | X |
| Sch O (8865) | Transfer of Property to a Foreign Partnership | X | X | X | X | X |
| Sch O (990/990EZ) | Supplemental Information to Form 990 or 990-EZ | | | | X | |
| Sch P (1120-FSC) | Transfer Price or Commission | X | | | | |
| Sch P (1120-F) | List of Foreign Partner Interests in Partnerships | X | | | | |
| Sch P (1120-IC-DISC) | Intercompany Transfer Price or Commission | X | | | | |

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|----------------------|--|---|---|---|---|---|---|
| Sch P (5471) | Taxed Earning/Profits Certain Foreign Corp | X | X | X | | X | X |
| Sch P (8865) | Changes of Interests in a Foreign Partnership | X | X | X | | X | X |
| Sch PH (1120) | U.S. Personal Holding Company (PHC) Tax | X | | | | | |
| Sch Q (1066) | Quarterly Notice to Residual Interest Holder | X | X | X | | | X |
| Sch Q (1120-IC-DISC) | Borrower's Certificate of Compliance | X | | | | | |
| Sch R (940) | Allocation Schedule for Aggregate 940 Filers | | | | | X | |
| Sch R (941) 01/17 | Allocation Schedule for Aggregate 941 Filers | | | | | X | |
| Sch R (943) | Allocation Schedule for Aggregate Form 943 Filers | | | | | X | |
| Sch R (990) | Related Organizations and Unrelated Partnerships | | | | | X | |
| Sch S (1120-F) | Exclusion of Income - International Ships/Aircraft | X | | | | | |
| Sch UTP (1120) | Uncertain Tax Position Statement | X | | | | | |
| Sch V (1120-F) | List of Vessels or Aircraft, Operators, and Owners | X | | | | | |
| SS-4 | Application for Employer Identification Number | X | X | X | X | X | X |
| SS-5 | Application for a Social Security Card | | | | X | | |
| SS-8 | Determination of Worker Status | | | | X | | |
| SSA-131 | Employer Report of Special Wage Payments | | | | X | | |
| SSA-561-U2 | Request for Reconsideration | | | | X | | |
| SSA-7050-F4 | Request For Social Security Earning Information | | | | X | | |
| SSA-827 | Authorization for Source to Release Information | | | | X | | |
| T (Timber) | Forest Activities Schedule | X | X | X | | X | X |
| Tax Summary 1041 | 1041 Tax Summary / Carryover Worksheet | | | | | | X |
| Tax Summary 1065 | 1065 Tax Summary | | | X | | | |
| Tax Summary 1120 | 1120 Tax Summary / Carryover Worksheet | X | | | | | |
| Tax Summary 1120S | 1120S Tax Summary | | X | | | | |
| W-11 | HIRE Act Employee Affidavit | | | | X | | |
| W-12 | W-12 IRS Paid Preparer Tax ID Number Application | X | X | X | X | X | X |
| W-4V | W-4V Voluntary Withholding Request | | | | X | | |
| W2 | W-2 Wage and Tax Statement | | | | X | | |
| W2 (1040) | W-2 Wage Worksheet for 1040 | | | | | | X |
| W2C | W-2C Corrected Wage and Tax Statement | | | | X | | |
| W2G | W-2G Certain Gambling Winnings | | | | X | | |
| W2G (1040) | W-2G Gambling Winnings Worksheet | | | | | | X |
| W2VI | W-2VI Virgin Islands Wage, Tax Statement | | | | X | | |
| W3/W3C | W-3 Transmittal of Wage, W-3C Corrected | | | | X | | |
| W3SS | W-3SS Transmittal of Wage and Tax Statements | | | | X | | |
| W4 | W-4 Employee's Withholding Allowance Certificate | | | | X | | |

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|--------------------|--|---|---|---|---|---|---|---|
| W4P | W-4P Withholding Certificate for Pension / Annuity | | | | | X | | |
| W4S | W-4S Request for Federal Income Tax from Sick Pay | | | | | X | | |
| W8BEN | W-8BEN Certificate of Foreign Status of Owner | | | | | X | | |
| W8BEN-E | Certificate of Beneficial Owner for US Withholding | | | | | X | | |
| W8ECI | W-8ECI Certificate of Foreign Person's Claim | | | | | X | | |
| W8EXP | Certificate of Foreign Entity for US W/H W-8EXP | | | | | X | | |
| W8IMY | W-8IMY Certificate of Foreign Intermediary | | | | | X | | |
| W9 | W-9 Request for Taxpayer ID Number/Certification | X | X | X | X | X | X | X |
| W9S | W-9S Request for Student or Borrower's Tax ID | X | | | | | X | |
| Your Filing Instr. | Your Filing Instructions | X | X | X | X | X | | |