



Tax Year 2019 H&R Block Business - Federal Forms

Form Name	Form Description	C-Corp	S-Corp	Partnership	Payroll	Non-Profit	Fiduciary
1000	Ownership Certificate			X			X
1023	Application for Exemption Under 501(c)(3)					X	
1024	Application for Exemption Under 501(a)					X	
1024-A	App for Recognition of Exemption Under 501(c)(4)					X	
1028	Application for Exemption Under 521					X	
1040NR	Nonresident Alien Income Tax Return						X
1041	Income Tax Return for Estates and Trusts						X
1041-A	Return of Trust Accumulation of Charitable Amounts						X
1041-ES	Estimated Income Tax for Estates and Trusts						X
1041-QFT	Income Tax Return for Qualified Funeral Trusts						X
1041-T	Allocation of Estimated Tax to Beneficiaries						X
1041-V	Payment Voucher						X
1041 Grantor	Grantor Trust Information						X
1041 Planner	1041 Tax Planner						X
1042	Annual Withholding Tax/Foreign Persons				X		
1042-S (2019)	U.S. Source Income Subject to Withholding				X		
1042-T	Summary and Transmittal of Forms 1042-S				X		
1045	Application for Tentative Refund						X
1065	Return of Partnership Income			X			
1065 EF Info	Electronic Filing Information			X			
1065 Planner	1065 Tax Planner			X			
1065X	Amended Return or Administrative Adjust Request			X			
1066	REMIC Income Tax Return	X	X	X			X
1094-B	Transmittal of Health Coverage Info Returns				X		
1094-C	Transmittal of Employer-Provided Health Ins Offer				X		
1095-B	Health Coverage				X		
1095-C	Employer-Provided Health Insurance Offer/Coverage				X		
1096	Annual Summary/Transmittal-U.S. Info Returns				X		
1098	Mortgage Interest Statement				X		
1098C	1098-C Motor Vehicles, Boats, and Airplanes				X		

1098-F	Fines, Penalties, and Other Amounts		X	
1098T	1098-T Tuition Statement		X	
1099A	1099-A Acquisition/Abandonment: Property		X	
1099B	1099-B Proceeds: Broker, Barter Ex Trans		X	
1099C	1099-C Cancellation of Debt		X	
1099DIV	1099-DIV Dividends and Distributions		X	
1099DIV (Worksheet)	1099-DIV Dividends and Distribution Worksheet			X
1099G	1099-G Certain Government Payments		X	
1099G	1099-G Certain Government Payments		X	
1099G (Worksheet)	1099-G Government Payments Worksheet			X
1099G (Worksheet)	1099-G Government Payments Worksheet			X
1099INT	1099-INT Interest Income		X	
1099INT	1099-INT Interest Income		X	
1099INT (Worksheet)	1099-INT Interest Worksheet for Input			X
1099INT (Worksheet)	1099-INT Interest Worksheet for Input			X
1099MISC	1099-MISC Miscellaneous Income		X	
1099MISC	1099-MISC Miscellaneous Income		X	
1099MISC (Worksheet)	1099-MISC Miscellaneous Income Worksheet			X
1099MISC (Worksheet)	1099-MISC Miscellaneous Income Worksheet			X
1099OID	1099-OID Original Issue Discount		X	
1099OID	1099-OID Original Issue Discount		X	
1099PATR	1099-PATR Taxable Distrib. Rec'd/Co-op		X	
1099PATR	1099-PATR Taxable Distrib. Rec'd/Co-op		X	
1099R	1099-R Distributions: Retirement/Ins Contracts Etc		X	
1099R (Worksheet)	1099-R Retirement Plans Worksheet			X
1099S	1099-S Proceeds from Real Estate Trans.		X	
1099SA (Worksheet)	1099-SA HSA, MSA Distributions Worksheet			X
1116	Foreign Tax Credit (Individual, Estate, or Trust)			X
1117	Income Tax Surety Bond for Foreign Taxes	X		X
1118	Foreign Tax Credit - Corporations	X		X
1120	Corporation Income Tax Return	X		
1120-C	Income Tax Return for Cooperative Associations	X		X
1120-F	Income Tax Return of Foreign Corporation	X		
1120-H	Income Tax Return for Homeowners Associations	X		X
1120-IC-DISC	Interest Charge Domestic Sales Corporation	X		
1120-L	Life Insurance Company Income Tax Return	X		

1120-PC	Property and Casualty Insurance Company Tax Return	X					
1120-POL	Income Tax Return for Political Organizations	X				X	
1120-REIT	Income Return for Real Estate Investment Trusts	X					
1120-RIC	Income Tax Return Regulated Investment Companies	X					
1120-SF	Income Tax Return for Settlement Funds	X					X
1120-W (Worksheet)	Estimated Tax for Corporations	X	X				
1120 Planner	1120 Tax Planner	X					
1120S	S Corporation Income Tax Return			X			
1120S Planner	1120S Tax Planner			X			
1120X	Amended U.S. Corporation Income Tax Return	X					
1120/1120S EF Info	Electronic Filing Information	X	X				
1122	Authorization and Consent of Subsidiary	X				X	
1125-A	Cost of Goods Sold	X	X	X			
1125-E	Compensation of Officers	X	X				
1128	Application to Adopt, Change, or Retain a Tax Year	X	X	X		X	X
1138	Extension for Payment of Taxes for NOL Carryback	X					
1139	Corporation Application for Tentative Refund	X				X	
12153	Request for a Collection Due Process or Hearing					X	
12256	Withdrawal of Request for Collection					X	
1363	Export Exemption Certificates	X	X	X			
2032	Contract Coverage Under Title II of the SSA					X	
2045	Transferee Agreement	X	X	X		X	X
2159	Payroll Deduction Agreement					X	
2210	Underpayment of Estimated Tax						X
2210-F	Underpayment of Estimated Tax by Farmers						X
2220	Underpayment of Estimated Tax by Corporations	X	X			X	
2222	Sealed Bid for Purchase of Seized Property	X	X	X		X	
2271	Depreciation Agreement	X	X	X		X	X
2290, 2290-V (07/19)	Heavy Highway Vehicle Use Tax Return	X	X	X		X	
2438	Undistributed Capital Gains Tax Return	X					
2439	Undistributed Long-Term Capital Gains	X				X	
2439 (Worksheet)	Undistributed Long-Term Capital Gains Input Wkst	X	X	X		X	X
2553	Election by a Small Business Corporation		X				
2678	Employer/Payer Appointment of Agent					X	
2848	Power of Attorney	X	X	X		X	X
3115	Application for Change Accounting Method	X	X	X		X	X

3363	Acceptance of Proposed Disallowance for Refund	X	X	X		X	X
3468	Investment Credit	X	X	X		X	X
3491	Consumer Cooperative Exemption Application	X	X			X	
3520	Annual Report of Certain Foreign Gifts	X	X	X		X	X
3520-A	Annual Return of Foreign Trust With a U.S. Owner	X	X	X		X	X
3520-A Page 3	Foreign Grantor Trust Owner Statement	X	X	X		X	X
3520-A Page 4	Foreign Trust Income US Owner/ Trust Benef Stmt	X	X	X		X	X
3800	General Business Credit	X				X	X
3921	Exercise of Incentive Stock Option Section 422(b)					X	
4029	Exemption from Social Security and Medicare Taxes					X	
4070, 4070A	Employee's Report of Tips to Employer					X	
4136	Credit for Federal Tax Paid on Fuels	X	X			X	X
4255	Recapture of Investment Credit	X	X	X		X	X
433-B	Collection Information Statement for Business	X	X	X			X
433-B (OIC)	Collection Information Statement for Businesses	X	X	X		X	
433-D	Installment Agreement	X	X	X		X	X
4419	Appl for Filing Information Returns Electronically					X	
4466	Corporation Refund of Overpayment of Estimated Tax	X				X	
4506	Request for Copy of Return	X	X	X	X	X	X
4506-A	Request for Public Inspection of Exempt Org.	X				X	
4506-T	Request for Transcript of Tax Return	X	X	X			
4562	Depreciation and Amortization	X	X	X		X	X
461	Limitation on Business Losses					X	X
4684	Casualties and Thefts	X	X	X		X	X
4720	Certain Excise Taxes under IRC Chapters 41 and 42					X	X
4797	Sales of Business Property	X	X	X		X	X
4810	Request for Prompt Assessment	X	X	X	X	X	X
4876-A	Election to be Treated as an Interest Charge DISC	X					
4952	Investment Interest Expense Deduction						X
4970	Tax on Accumulation Distribution of Trusts						X
4972	Tax on Lump-Sum Distributions						X
4977	Schedule of Tax Liability					X	
4996	Electronic Filing Transmittal for Wage Tax Returns					X	
5213	Election to Postpone Determination		X	X			X
5227	Split-Interest Trust Information Return						X
5329	Additional Taxes on Qualified Plans						X

5452	Corporate Report of Nondividend Distributions	X	X			X	
5471	Info Return with Respect to Foreign Corporations	X	X	X		X	X
5472	Return of 25% Foreign-Owned U.S. Corporation	X					
5498	IRA Contribution Information					X	
5578	Private School Exempt from Federal Tax					X	
56	Notice Concerning Fiduciary Relationship						X
56-F	Fiduciary Relationship of Financial Institution						X
5695	Residential Energy Credit						X
5713	International Boycott Report	X	X	X		X	X
5735	American Samoa Economic Development Credit	X				X	
5754	Statement by Person(s) Receiving Gambling Winnings					X	
5768	Expenditures to Influence Legislation	X				X	
5884	Work Opportunity Credit	X	X	X		X	X
5884-A	Credits for Affected Disaster Area Employers		X	X		X	X
5884-C	Work Opportunity Cr Tax-Exempt Org Hiring Veterans					X	X
6198	At-Risk Limitations	X				X	X
6252	Installment Sale Income	X	X	X		X	X
6478	Biofuel Producer Credit	X	X	X		X	X
6497	Information Return of Nontaxable Energy Grants					X	
656	Offer in Compromise	X	X			X	X
673	Exemption from Withhold on Foreign Earned Income					X	
6734	Waiver of Restrictions on Assessment	X	X	X		X	X
6765	Credit for Increasing Research Activities	X	X	X	X	X	X
6781	Gains and Losses From Section 1256	X	X	X		X	X
7004	Extension to File Business, Information, and Other	X	X	X	X	X	X
706-GS(D-1)	Distribution - Generation-Skipping Trust						X
706-GS(T)	Generation-Skipping Tax Return for Terminations						X
706-QDT	Estate Tax Return for Qualified Domestic Trusts						X
8023	Corp Elections Making Qualified Stock Purchases	X					
8027	Employer's Annual Return of Tip Income					X	
8027-T	Transmittal of Employer's Return of Tip Income					X	
8038-CP	Return for Credit Payments to Issuers of Bonds						X
8038-G	Return for Tax-Exempt Governmental Bonds						X
8038-GC	Small Tax-Exempt Governmental Bond Issue						X
8038-R	Request for Recovery of Overpayments						X
8038-T	Arbitrage Rebate, Yield Reduction and Penalty						X

8038-TC	Information Return for Tax Credit Bonds						X
8050	Direct Deposit of Corporate Tax Refund	X	X				
8082	Notice of Inconsistent Treatment or (AAR)	X	X	X			X X
8233	Exemption from W/H on Compensation of NR Alien					X	
8274	Churches Exemption from SS and Medicare Taxes					X	X
8275	Disclosure Statement	X	X	X			X X
8275-R	Regulation Disclosure Statement	X	X	X			X X
8281	Publicly Offered Original Issue Discount Return	X	X				X
8282	Donee Information (Disposition Donated Property)	X					X
8283	Noncash Charitable Contributions	X	X	X			X
8283-V	Payment Voucher for Filing Fee	X	X	X			X X
8288	Dispositions by Foreign Persons of U.S. Property	X	X	X			X
8288-A	Withholding on Dispositions by Foreign Persons	X	X	X			X
8288-B	Application for Withholding by Foreign Persons	X	X	X			X
8300 (08/14)	Report of Cash Payments Over \$10,000	X	X	X			X
8302	Electronic Deposit of Tax Refund \$1Million or More	X	X				
8308	Report of Sale/Exchange of Partnership Interests			X			
8316	Refund of Social Security Tax Erroneously Withheld					X	
8328	Carryforward of Unused Private Activity Bond						X
8404	Interest on DISC Deferred Tax Liability	X					X
843	Claim for Refund and Request for Abatement	X				X	X
8453-C	Corporation Tax Declaration for e-File Return	X					
8453-EO	Exempt Organization Declaration for e-file	X					X
8453-EMP	Employ Tax Declaration for an IRS e-file Return					X	
8453-FE	Estate or Trust Declaration for e-file Return						X
8453-I	Foreign Corporation Declaration for e-file Return	X					
8453-PE	Partnership Declaration for e-File Return			X			
8453-S	S Corporation Tax Declaration for e-File Return		X				
8508	Waiver to File Information Returns Electronically					X	
851	Affiliations Schedule	X	X				X
8546	Claim for Reimbursement of Bank Charges	X	X	X			X X
8582	Passive Activity Loss Limitations						X
8582-CR	Passive Activity Credit Limitations						X
8586	Low-Income Housing Credit	X	X	X			X X
8594	Asset Acquisition Statement	X	X	X			X X
8609	Low-Income Housing Credit Allocation	X	X	X			X X

8609-A	Annual Statement for Low-Income Housing Credit	X	X	X		X	X
8610	Annual Low-Income Housing Credit Agencies Report	X	X	X		X	X
8611	Recapture of Low-Income Housing Credit	X	X	X		X	X
8612	Return of Excise Tax - Undistributed Income	X					
8613	Return of Excise Tax - Undistributed Income	X					
8621	Shareholder of a Passive Foreign Investment Return	X	X	X		X	X
8621-A	Shareholder Election to End as a Passive Foreign	X	X	X		X	X
8626	Agreement to Rescind Notice of Deficiency	X	X				X
8655	Reporting Agent Authorization	X			X		
8693	Low-Income Housing Credit Disposition Bond	X	X	X		X	X
8697	Interest Computation Under the Look-Back Method	X	X	X		X	X
870-AD	Offer to Waive Restrictions on Assessment	X				X	
8703	Annual Certification Residential Rental Project	X	X	X		X	X
8716	Election to Have a Tax Year Other Than Required	X	X	X			
8718	User Fee for Exempt Organization Determination	X				X	
8752	Required Payment or Refund Under Section 7519		X	X			
8801	Credit for Prior Year Minimum Tax					X	X
8802	Application for US Residency Certification	X	X	X		X	X
8804	Annual Return for Partnership Withholding Tax			X			
8804-C	Partner-Level Items to Reduce Sec 1446 Withholding			X			
8804-W	Installment Payments of Section 1446 Tax			X			
8805	Foreign Partner's Section 1446 Withholding Tax			X			
8806	Return for Control or Change in Capital Structure	X	X			X	
8809	Extension of Time to File Information Returns				X		
8809-I	App for Extension of Time to File FATCA Form 8966	X	X	X			
8810	Corporate Passive Activity Loss/Credit Limitations	X	X			X	
8811	Information Return for REMICs	X	X	X			X
8813	Partnership Withholding Tax Payment Voucher (1446)			X			
8816	Special Loss Discount Account for Insurance Co	X					
8820	Orphan Drug Credit	X	X	X		X	X
8821	Tax Information Authorization	X	X	X	X	X	X
8822-B	Change of Address or Responsible Party - Business	X	X	X	X	X	X
8823	Low-Income Housing Credit Agencies	X	X	X		X	X
8824	Like-Kind Exchanges	X	X	X		X	X
8825	Rental Real Estate Income and Expenses		X	X			
8826	Disabled Access Credit	X	X	X		X	X

8827	Credit for Prior Year Minimum Tax - Corporations	X				X	
8830	Enhanced Oil Recovery Credit	X				X	X
8832	Entity Classification Election	X	X	X		X	
8833	Treaty-Based Return Position Disclosure	X	X				
8834	Qualified Electric Vehicle Credit	X	X	X		X	X
8835	Renewable Electricity and Coal Production Credit	X	X	X		X	X
8838	Consent to Extend the Time to Assess Tax Under 367	X	X				X
8838-P	Consent To Extend the Time To Assess Tax	X					X
8842	Election To Use Different Period for Estimated Tax	X	X	X			
8844	Empowerment Zone Employment Credit	X	X	X		X	X
8845	Indian Employment Credit	X	X	X		X	X
8846	Credit for Employer Taxes Paid on Employee Tips	X	X	X		X	X
8848	Extend the Time to Assess Branch Profits	X					
8849	Claim Refund Excise Taxes - Sch 1,2,3,5,6,8	X	X	X		X	
8850	Pre-Screening Notice and Certification Request	X	X	X		X	X
8855	Election to Treat a Revocable Trust as an Estate						X
8858	U.S. Persons with Foreign Disregarded Entities	X	X	X		X	X
8864	Biodiesel and Renewable Diesel Fuels Credit	X	X	X		X	X
8865	U.S. Foreign Partnership Return (stand alone)	X	X	X		X	X
8866	Interest Computation Under the Look-Back Method	X	X	X		X	X
8868	Extension of Time to File an Exempt Organization					X	X
8869	Qualified Subchapter S Subsidiary Election	X	X				
8870	Return for Transfers of Personal Benefit Contracts					X	X
8872	Political Organization Report of Contributions	X				X	
8873	Extraterritorial Income Exclusion	X	X	X		X	X
8874	New Markets Credit	X	X	X		X	X
8875	Taxable REIT Subsidiary Election	X					
8876	Excise Tax on Structured Settlement Transactions	X	X	X		X	
8878-A	E-File Electronic Funds Withdrawal Authorization	X	X	X		X	X
8879-C	E-File Signature Authorization for 1120	X					
8879-EMP (02/17)	IRS e-file Signature Auth 940/941/943/944/945					X	
8879-EO	E-File Signature Authorization for 990 or 1120-POL	X				X	
8879-F	E-File Signature Authorization for 1041						X
8879-I	E-File Signature Authorization for 1120-F	X					
8879-PE	E-File Signature Authorization for 1065				X		
8879-S	E-File Signature Authorization for 1120S		X				

8881	Credit for Small Employer Pension Plan	X	X	X		X	X
8882	Credit for Employer-Provided Childcare	X	X	X		X	X
8883	Asset Allocation Statement	X	X				
8886	Reportable Transaction Disclosure Statement	X	X	X		X	X
8893	Election of Partnership Level Tax Treatment			X			
8894	Request to Revoke Partnership Level Tax Treatment			X			
8896	Low Sulfur Diesel Fuel Production Credit	X	X	X		X	X
8900	Qualified Railroad Track Maintenance Credit	X	X	X		X	X
8902	Alternative Tax on Qualifying Shipping Activities	X					
8903	Domestic Production Activities Deduction	X	X	X		X	X
8904	Credit for Oil and Gas Production - Marginal Wells	X	X	X		X	X
8906	Distilled Spirits Credit	X	X	X		X	X
8908	Energy Efficient Home Credit	X	X	X		X	X
8910	Alternative Motor Vehicle Credit	X	X	X		X	X
8911	Alternative Fuel Vehicle Refueling Property Credit	X	X	X		X	X
8912	Credit to Holders of Tax Credit Bonds	X	X	X		X	X
8916	Reconciliation of Sch M-3 Income for Mixed Groups	X					
8916-A	Supplemental Attachment to Schedule M-3	X	X	X			
8918	Material Advisor Disclosure Statement	X	X	X		X	X
8922	Third-Party Sick Pay Recap					X	
8923	Mine Rescue Team Training Credit	X	X	X		X	X
8924	Excise Tax on Geothermal or Mineral Interests	X	X	X		X	X
8925	Report of Employer-Owned Life Insurance Contracts	X	X	X		X	X
8931	Agricultural Chemicals Security Credit	X	X	X		X	X
8932	Credit for Employer Differential Wage Payments	X	X	X		X	X
8933	Carbon Dioxide Sequestration Credit	X	X	X		X	X
8936	Qualified Plug-in Electric Drive Motor Vehicle Cr	X	X	X		X	X
8938	Statement of Specified Foreign Financial Assets	X	X	X			X
8941	Credit for Small Employer Health Insurance Premium	X	X	X		X	X
8944	Preparer e-File Hardship Waiver Request						X
8945	PTIN Application Due to Religious Objection	X	X	X	X	X	X
8946	PTIN Application for Foreign Persons w/o SSN	X	X	X	X	X	X
8948	Preparer Explanation for Not Filing Electronically						X
8949	Sales and Other Dispositions of Capital Assets	X	X	X		X	X
8960	Net Investment Income Tax						X
8966	FATCA Report	X	X	X			X

8966-C	Cover Sheet for 8966 Paper Submissions	X	X	X			X
8974	Small Business Increasing Research Activities					X	
8979	Partnership Rep Revocation/Designation/Resignation			X			
8990	Limitation on Business Interest Expense 163(j)	X	X	X			X
8991	Base Erosion Payments Substantial Gross Receipts	X					
8992	U.S. Shareholder Calculation of GILTI	X	X	X			X
8993	Section 250 Deduction for FDI and GILTI	X					
8994	Employer Credit for Paid Family/Medical Leave	X	X	X			X
8995, 8995A	Qualified Business Income Deduction (Sec 199A)						X
8996	Qualified Opportunity Fund	X	X	X			
907	Agreement To Extend the Time To Bring Suit	X	X				X
911	Request for Taxpayer Advocate Assistance	X	X			X	X
921	Consent to Extend Time to Assess Income Tax	X	X				
921-A	Consent Fixing Period of Limitation on Assessment	X	X	X			X
921-I	Consent Fixing Period of Limitation on Assessment	X	X	X			X
921-P	Consent Fixing Period of Limitation on Assessment			X			
926	U.S. Transferor of Property to Foreign Corporation	X	X	X			X
940	Employer's Annual Federal Unemployment Tax Return					X	
940-C	Employer Account Abstract					X	
940-V	Payment Voucher Employer's Annual FUTA					X	
941-SS,941-V(SS) 20	Employer's Quarterly Federal Return (Samoa, Guam)					X	
941-V (2020)	Employer's Quarterly Federal Payment Voucher					X	
941-X	Adjusted Employer's Quarterly Federal Tax Return					X	
941 (2020)	Employer's Quarterly Federal Tax Return					X	
943-A	Agricultural Employer's Record of Federal Tax					X	
943-X	Adjusted Employer's Annual Federal Tax Return					X	
943, 943-V	Employer's Annual Return for Agricultural Employee					X	
944	Employer's Annual Federal Tax Return					X	
944-V	Employer's Annual Tax Return Payment Voucher					X	
944-X	Adjusted Employer's Federal Tax Return					X	
945	Annual Return of Withheld Federal Income Tax					X	
945-A	Annual Record of Federal Tax Liability					X	
945-V	Payment Voucher for Annual Return of Federal W/H					X	
945-X	Adjusted Annual Return of Withheld Income Tax					X	
952	Consent to Extend the Time to Assess Tax - 332(b)	X	X				X
966	Corporate Dissolution or Liquidation	X	X				

970	Application to use LIFO Inventory Method	X	X	X			X
972	Consent of Shareholder to Include Specific Amount	X	X				
973	Corporation Deduction for Consent Dividends	X	X				X
976	Claim for Deficiency Dividends Deductions	X	X				
982	Reduction of Tax Attributes	X	X	X			X X
990	Return of Organization Exempt from Income Tax						X
990-EZ	Return of Organization Exempt from Tax - Short						X
990-PF	Return of Private Foundation						X
990-T	Exempt Organization Business Income Tax						X X
990-W	Estimated Tax on Unrelated Business Taxable Income						X
Apportionment	Apportionment Schedule	X	X	X			
Authentication Info	Taxpayer/Authorized Signer Authentication Info	X	X	X			X
Bank Account Info	Bank Account Information	X	X	X	X	X	X
Blank	Blank form Template	X	X	X	X	X	X
BLS 3020	Multiple Worksite Report					X	
Comparison (1041)	1041 Prior Year Comparison						X
Comparison (1065)	1065 Prior Year Comparison				X		
Comparison (1120S)	1120S Prior Year Comparison		X				
Comparison (1120)	1120 Prior Year Comparison	X					
Comparison (990)	990 Prior Year Comparison						X
CT-1, CT-1(V)	Employer's Annual Railroad Retirement Return					X	
Elections/Statements	Elections and Statements	X	X	X	X	X	X
ETA-9061	Individual Characteristics Form (ICF) WOTC					X	
FinCen-104	Currency Transaction Report	X	X	X			X
Fixed Assets	Fixed Assets	X	X	X			X X
FMS-234	Power of Attorney by a Corporation	X	X				
FMS-235	Resolution by Corporation to Execute POA	X	X				
FMS-236	Power of Attorney by Corporation	X	X				
General Consent	Consent for Use and Disclosure of Personal Info	X	X	X			X X
I-9	Employment Eligibility Verification					X	
Info Sheet	Information Sheet					X	
Itemized List	Itemized List					X	
K1 Input (1041)	Federal K-1 (1041) Input Worksheet	X	X	X			X X
K1 Input (1065)	Federal K-1 (1065) Input Worksheet	X	X	X			X X
K1 Input (1120S)	Federal K-1 (1120S) Input Worksheet						X X
NOL Worksheet	Net Operating Loss Worksheet						X

Other Rental/Royalty	Other Rent/Royalty Worksheet			X	X		
Sch A (5713)	International Boycott Factor	X	X	X		X	X
Sch A (8610)	Carryover Allocation of Low-Income Housing Credit	X	X	X			X
Sch A (8804)	Penalty for Underpayment of Estimated Sec 1446 Tax			X			
Sch A (940)	Multi-State Employer and Credit Reduction Info					X	
Sch A (990/990-EZ)	Public Charity Status and Public Support						X
Sch B-1 (1065)	Info - Partners Owning >50% of the Partnership				X		
Sch B-1 (1120S)	Info on Certain Shareholders of an S Corporation		X				
Sch B-2 (1065)	Election Out Centralized Part Audit Regime				X		
Sch B (1120)	Additional Information for Schedule M-3 Filers	X					
Sch B (5713)	Specifically Attributable Taxes and Income	X	X	X		X	X
Sch B (941)	Report of Tax Liability for Semiweekly Depositors					X	
Sch B (990/EZ/PF)	Schedule of Contributors						X
Sch C (1040)	Profit or Loss from Business (Sole Prop.)						X
Sch C (1065)	Additional Information for Schedule M-3 Filers				X		
Sch C (5713)	Tax Effect of the International Boycott Provisions	X	X	X		X	X
Sch C (990/990EZ)	Political Campaign and Lobbying Activities					X	
Sch D (1041)	Capital Gains and Losses					X	X
Sch D (1065)	Capital Gains and Losses				X		
Sch D (1120S)	Capital Gains and Losses and Built-In Gains		X				
Sch D (1120)	Capital Gains and Losses	X				X	
Sch D (941)	Report of Discrepancies Caused by Acquisitions					X	
Sch D (990)	Supplemental Financial Statements						X
Sch E (1040) Page 1	Supplemental Income and Loss Page 1						X
Sch E (1040) Page 2	Supplemental Income and Loss Page 2						X
Sch E (5471)	Income/War and Excess Profits Paid or Accrued	X	X	X		X	X
Sch E (990/990EZ)	Schools					X	
Sch F (1040)	Profit or Loss from Farming				X		X
Sch F (990)	Statement of Activities Outside the US					X	
Sch G (1120)	Information on Persons Owning Voting Stock	X					
Sch G (8865)	Application of Gain Deferral Method Section 721(c)	X	X	X		X	X
Sch G (990/990EZ)	Supplemental Fundraising or Gaming Activities					X	
Sch H (1040)	Household Employment Taxes					X	X
Sch H (1120-F)	Deductions Allocated To Connected Income	X					
Sch H (1120)	Section 280H Limitations for a PSC	X					
Sch H (5471)	Current Earnings and Profits	X	X	X		X	X

Sch H (8865)	Events/Exceptions Reporting Gain Deferral 721(c)	X	X	X		X	X
Sch H (990)	Hospitals					X	
Sch I-1 (5471)	Info Global Intangible Low-Taxed Income	X	X	X		X	X
Sch I (1118)	Reduction of Foreign Oil/Gas Taxes	X				X	
Sch I (1120-F)	Interest Expense Allocation Under Section 1.882-5	X					
Sch I (990)	Grants and Other Assistance to Organizations					X	
Sch J (1041)	Accumulation Distribution - Certain Complex Trust						X
Sch J (1118)	Adjustments to Separate Limitation Categories	X				X	
Sch J (5471)	Accumulated Earnings and Profits	X	X	X		X	X
Sch J (990)	Compensation Information					X	
Sch K (1118)	Foreign Tax Carryover Reconciliation Schedule	X					
Sch K (1120-IC-DISC)	Shareholder's Statement of IC-DISC Distributions	X					
Sch K (990)	Supplemental Information on Tax-Exempt Bonds					X	
Sch K1 (1041)	K-1 (1041) Beneficiary's Share of Income						X
Sch K1 (1065)	K-1 (1065) Partner's Share of Income, Deductions				X		
Sch K1 (1120S)	K-1 Shareholder's Share of Income, Deductions, Cr.			X			
Sch K1 (8865)	K-1 Partner's Share of Income, Deductions, Credits	X	X	X		X	X
Sch L (990/990EZ)	Transactions with Interested Persons					X	
Sch M-3 (1065)	Net Income (Loss) Reconciliation for Partnerships			X			
Sch M-3 (1120-F)	Net Income (Loss) Recon for Foreign Corporations	X					
Sch M-3 (1120-L)	Net Income (Loss) Recon for Life Insurance	X					
Sch M-3 (1120-PC)	Net Income (Loss) Recon - Property/Casualty Ins	X					
Sch M-3 (1120S)	Net Income (Loss) Reconciliation for S Corps		X				
Sch M-3 (1120)	Net Income (Loss) Reconciliation for Corporations	X					
Sch M (5471)	Transactions Between Foreign Corporation	X	X	X		X	X
Sch M (8858)	Transactions Foreign Disregarded Entity and Owner	X	X	X		X	X
Sch M (990-T)	Taxable Income for Unrelated Trade or Business					X	X
Sch M (990)	Noncash Contributions					X	
Sch N 990/990EZ	Liquidation, Term, Dissolution of Assets					X	
Sch N (1120)	Foreign Operations of U.S. Corporations	X	X				
Sch O (5471)	Organization or Reorganization of Foreign Corp	X	X	X		X	X
Sch O (8865)	Transfer of Property to a Foreign Partnership	X	X	X		X	X
Sch O (990/990EZ)	Supplemental Information to Form 990 or 990-EZ					X	
Sch P (1120-FSC)	Transfer Price or Commission	X					
Sch P (1120-F)	List of Foreign Partner Interests in Partnerships	X					
Sch P (1120-IC-DISC)	Intercompany Transfer Price or Commission	X					

Sch P (5471)	Taxed Earning/Profits Certain Foreign Corp	X	X	X		X	X
Sch P (8865)	Changes of Interests in a Foreign Partnership	X	X	X		X	X
Sch PH (1120)	U.S. Personal Holding Company (PHC) Tax	X					
Sch Q (1066)	Quarterly Notice to Residual Interest Holder	X	X	X			X
Sch Q (1120-IC-DISC)	Borrower's Certificate of Compliance	X					
Sch R (940)	Allocation Schedule for Aggregate 940 Filers					X	
Sch R (941) 01/17	Allocation Schedule for Aggregate 941 Filers					X	
Sch R (943)	Allocation Schedule for Aggregate Form 943 Filers					X	
Sch R (990)	Related Organizations and Unrelated Partnerships						X
Sch S (1120-F)	Exclusion of Income - International Ships/Aircraft	X					
Sch UTP (1120)	Uncertain Tax Position Statement	X					
Sch V (1120-F)	List of Vessels or Aircraft, Operators, and Owners	X					
SS-4	Application for Employer Identification Number	X	X	X		X	X
SS-5	Application for a Social Security Card					X	
SS-8	Determination of Worker Status					X	
SSA-131	Employer Report of Special Wage Payments					X	
SSA-561-U2	Request for Reconsideration					X	
SSA-7050-F4	Request For Social Security Earning Information					X	
SSA-827	Authorization for Source to Release Information					X	
T (Timber)	Forest Activities Schedule	X	X	X			X
Tax Summary 1041	1041 Tax Summary / Carryover Worksheet						X
Tax Summary 1065	1065 Tax Summary				X		
Tax Summary 1120	1120 Tax Summary / Carryover Worksheet	X					
Tax Summary 1120S	1120S Tax Summary		X				
W-11	HIRE Act Employee Affidavit					X	
W-12	W-12 IRS Paid Preparer Tax ID Number Application	X	X	X		X	X
W-4V	W-4V Voluntary Withholding Request					X	
W2	W-2 Wage and Tax Statement					X	
W2 (1040)	W-2 Wage Worksheet for 1040						X
W2C	W-2C Corrected Wage and Tax Statement					X	
W2G	W-2G Certain Gambling Winnings					X	
W2G (1040)	W-2G Gambling Winnings Worksheet						X
W2VI	W-2VI Virgin Islands Wage, Tax Statement					X	
W3/W3C	W-3 Transmittal of Wage, W-3C Corrected					X	
W3SS	W-3SS Transmittal of Wage and Tax Statements					X	
W4	W-4 Employee's Withholding Allowance Certificate					X	

W4P	W-4P Withholding Certificate for Pension / Annuity					X		
W4S	W-4S Request for Federal Income Tax from Sick Pay					X		
W8BEN	W-8BEN Certificate of Foreign Status of Owner					X		
W8BEN-E	Certificate of Beneficial Owner for US Withholding					X		
W8ECI	W-8ECI Certificate of Foreign Person's Claim					X		
W8EXP	Certificate of Foreign Entity for US W/H W-8EXP					X		
W8IMY	W-8IMY Certificate of Foreign Intermediary					X		
W9	W-9 Request for Taxpayer ID Number/Certification	X	X	X	X	X	X	X
W9S	W-9S Request for Student or Borrower's Tax ID	X					X	
Your Filing Instr.	Your Filing Instructions	X	X	X	X	X		