

Andy Phillips

Director, agency and industry relations and virtual tax services, The Tax Institute



Andy Phillips, JD, LLM, is director of agency and industry relations and virtual tax services at The Tax Institute at H&R Block. The Tax Institute (TTI) – made up of highly qualified tax experts, including tax attorneys, CPAs and enrolled agents – studies the changing tax laws so H&R Block can support its network of 70,000 tax professionals, DIY and professional tax preparation products, and millions of clients.

In his 10 years at H&R Block, Phillips spent several years leading tax research operations, which included leading teams responsible for serving all of H&R Block’s retail tax professionals and DIY clients with their tax research needs. In December 2018, Phillips assumed a newly created role focused upon enhancing H&R Block’s regulatory engagement efforts, with special focus on cybersecurity and modernization of the tax ecosystem.

Phillips has a Bachelor of Science (Political Science) degree from Avila University and his Juris Doctor and Master of Laws in Taxation from the University of Missouri-Kansas City School of Law.

Phillips has appeared in the Associated Press, CNBC, New York Times, Detroit Free Press and in countless broadcast outlets, including Cheddar TV.

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